

Core Suite.
Multiple Markets.
One Platform.



Regional Carriers

OneShield Software | info@oneshield.com | OneShield.com | 888 663 2565



Business Solutions.
Simplified.

Designed specifically for insurers to simplify business operations and reduce IT complexity - OneShield's As-a-Service solution offers end-to-end policy lifecycle management.

Accelerate speed-to-market with our feature-rich, out-of-the-box policy, billing, loss prevention and claims solution. Designed to work the way you do, the solution's tailorable workflows and rules are configured to suit your specific business needs. Adaptable, integrated, and secure, OneShield's Regional Carrier solution is a true Software-as-a-Service application that puts an end to rising IT costs and pressures leaving you more time to focus on business priorities like customer service, growth, and innovation.

With a complete overview of appointments, activities and critical alerts, your team members will have access to a 360-degree view of customers, prospects, vendors, brokers and other stakeholders ensuring the opportunity to enhance your customer experiences.

Functionality at your fingertips:

OneShield's end-to-end offering is designed to meet the specific needs of Regional Carriers allowing them to support multiple stakeholders through our cloud-hosted policy, billing, and claims solution.

Information when and where you need it:

- Customer Center provides a 360-degree view of existing and prospective accounts, brokers, vendors, insurers, carriers, and representatives.
- Integrated Journal and Task Management, including one-time and recurring diary entries with automated escalation, system and user-created notes, correspondence generation from templates, and embedded email integration.
- User Administration and Configuration Control Panel with standard integration to third-party applications, including financial and general ledger systems.
- User Dashboard provides a complete snapshot of appointments, daily activities, critical alerts, and open workflow steps. Users also have quick access to all open applications, submissions, and policy records and direct access to action items, contacts, reports, financials, search, and administration.
- Detailed Reporting provides near real-time data and reports for making informed and timely decisions. Our feature-rich reporting module provides dashboards and a wide variety of standardized reports. The reporting module fully supports the configuration of all management, financial, operational, statistical and marketing reports. It also has the ability to generate regulatory reporting as required by a customer or governing body.

Claim Administration:

- Full claims administration;
- First Notice of Loss (FNOL)/First Report of Injury (FROI);
- Litigation Management, Medical Case Management and Return to Work (RTW) Tracking;
- Assignment administration;
- Subrogation/Salvage;
- Loss prevention underwriting;
- Automated policy limit checking and user authority limit validation;
- Bulk payments and bulk receipts;
- Automated fraud scores and identification;
- Detailed reporting and analytics.

Policy Management:

- Policy submission management;
- Flexible quoting;
- Web portal;
- Underwriting;
- Standard and configurable policy administration;
- Systematic re-rating, changes in exposures, resulting bill plans and financial transactions;
- Renewal and cancellation management;
- Billing, invoicing and general ledger support;
- Reporting and analytics.

At a Glance Benefits

Digitize, automate and simplify your operations and stakeholder touchpoints with the ability to manage and rapidly implement change.



Feature-rich, market-ready, **out-of-the-box** solution with **tailorable workflows and rules** to suit specific business & technology requirements.



With dedicated OneShield support, ensure timely responses and **speed to market** to meet any evolving needs of your business.



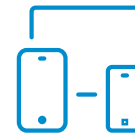
Lower Total Cost of Ownership with a hosted platform removing the expense of server hardware, supporting and maintaining networks, and database software.



All In One License Pricing includes SaaS Hub of Services: Implementation, infrastructure, maintenance and support, software licensing, on-going managed services, and automatic upgrades.



Data transparency through feature-rich reporting, robust dashboards and a wide variety of standardized reports, giving users the ability to make informed and timely decisions.



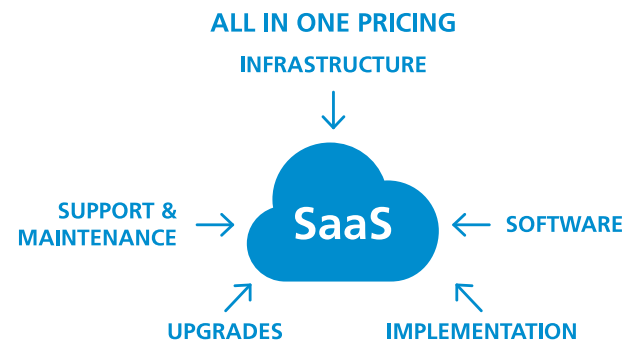
The interoperability of the technology allows for integration with APIs and third-party solutions.



Reliability, scalability and data security hosted in SSAE-16 Type II certified data center, delivering 24/7/365 availability along with the peace of mind that your data is safe and secure.



Anytime, Anywhere, Web-based User Access A secure URL and authenticated login profile offer users easy access, based on a security profile that defaults to their rights and privileges within the system.



About OneShield Software:

OneShield delivers core business software solutions to the global insurance and broader financial services industry. Our OneShield Market Solutions are specifically designed to be feature-rich, market-ready, out-of-the-box solutions serving the unique needs of specialized and niche insurers and administrators through a cost-effective and secure SaaS delivery model.

We automate and simplify the complexities of core systems with targeted solutions, seamless upgrades, collaborative implementations, and all with a lower total cost of ownership. With corporate headquarters in Marlborough, MA, and offices in India, OneShield has 50+ products in production across the global P&C insurance market.

Visit us at [OneShield.com](https://www.oneshield.com) or contact us now to learn how we can help simplify and transform your business.

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