
OneShield Reporting

Turn raw data into actionable information with near-time portfolio analysis and detailed standard or customized reports.

Your core systems collect all types of basic and critical business intelligence data — often in massive amounts over time. Our understanding of the importance of analyzing this data led to the development of OneShield Reporting — a powerful and easily configurable analysis module that can be leveraged by any products within OneShield Enterprise.

OneShield Reporting does far more than generate basic reports. Our developers added in enterprise-level tools, such as star schemas to create data cubes, and an intuitive user interface with drag-and-drop features. This allows anyone on your team to use its built-in reports or create their own with a minimal learning curve.

The ability to make timely and informed business decisions is imperative for today's insurers. With OneShield Reporting, subject-oriented star schema and business intelligence capabilities give your users near real-time data and analysis. This high-end business intelligence tool generates Dashboards, Cubes, Standardized Reports and Ad-hoc Reports on any subject, including Quotes, Policy Transactions, Tasks and Referrals.

OneShield Reporting fully supports the ability to configure all management, financial, operational, statistical or marketing reports, and can also perform regulatory reporting for a client or governing body.

At OneShield Software, we're technology experts with deep roots in the insurance industry. Our comprehensive portfolio of business applications is tailored for insurance industry leaders looking to reduce expenses, improve efficiencies and optimize service delivery every step of the way.



OneShield Reporting Features

- Analysis of your business information can be effortless, with **drill-down and drill-through** of data across key dimensions such as risk location, lines of business or underwriter. The drill-down function can be invoked at any time in the real-time reporting process. With this capability, you can choose any measure as the basis for a report, such as **policy counts, premium and average processing time**.
- Management and executive team members will appreciate this module's capability to easily create customizable **Dashboards** — giving decision-makers **at-a-glance information** with a minimum of effort. **Role-based views** can also be created, which provide targeted information to specific users.
- Create **analysis cubes** with drag-and-drop ease, and then add filters to limit results as needed. Cubes and other reports can be built simply by any user at policy level, line-of-business level or asset level (e.g., locations, buildings, vehicles, etc.). Cube views can then be **saved, re-used and shared with others**, as well as be converted into **standard or static reports**.
- Answer **ad hoc queries** through the module's **Interactive Report Writer**, which helps non-IT personnel generate custom reports, which can then be saved, re-used and shared with others.
- Assess risk concentration in your portfolio — narrow in on a geography, such as a postal code or specific agent, to understand how much risk you have in one area.
- All users can easily perform single-click exports of any report to **Excel, PDF or CSV**.
- Reporting jobs can be **flexibly scheduled** to occur in real-time, near-time and as batches.

Lower your Total Cost of Ownership with OneShield Reporting



Real-Time Access To Your Data

- OneShield Reporting's simple and easy-to-use front-end tool allows business and technical users to quickly see and understand your business' data — whether it's a high-level overview or a granular analysis of specific points.
- It not only gives you the ability to quickly generate standard or customized reports, but also the ability to look at data from different angles by adding different
- It's the right information delivered to the right person at the right time.



Informed Decision Capabilities with Analytics

- With drag-and-drop functionality and other simplified tools to develop reports and report rules, you can now access, analyze and present data as desired.
- In most cases, business and technical users can easily learn to create customized reports to meet their needs at any point in time.
- These reports can be created on an ad-hoc or scheduled basis.



Improve and Monitor Processes Across Your Core System

- Analyze any underwriting rule performance to optimize more straight-through processing of quotes and other workflow processes by understanding the usages and effectiveness of underwriting "hard stops" and "triggers."
- Create ad-hoc reports or schedule regular report runs to make informed decisions on business impacts of any rule at any point in time.
- Internally, use OneShield Reporting to track tasks and ensure that goals and processes are being completed as needed. This module can also help track agent and user performance.

OneShield Reporting helps you answer key questions, such as:

1. "What is the hit ratio for my biggest producers this year over last?"
2. "How many policy cancellations have I received this month, and what is the trend over the past year?"
3. "What are the receivables across my largest jurisdictions?"

Ready to Simplify Your Business? It Starts with a Conversation.

OneShield Software delivers core business software solutions to the global insurance and broader financial services industry, deployed in the cloud or on premise. Our portfolio of standalone, subscription, and cloud-based software products includes enterprise class policy management, billing, claims, rating, product configuration, business intelligence, and analytics solutions that leverage a tool-based open architecture and single data model platform to streamline your business. OneShield Software automates and simplifies the complexities of core systems with targeted solutions, seamless upgrades, collaborative implementations, and lower total cost of ownership.

With corporate headquarters in Marlborough, MA and offices in India, Canada, and Australia, OneShield, Inc. has a total of 46 products in production across the P&C and Life insurance markets.

Visit us at OneShield.com or contact us now to learn how we can help simplify and transform your business.

Toll-free: 888 663 2565
Phone: 774 348 1000
Email: info@OneShield.com

OneShield Software Global Locations

OneShield Corporate Office

62 Forest Street
Marlborough, MA
01752-3028
United States

Toll Free: 888 663 2565
Fax: 774 348 1001
info@oneshield.com

OneShield Australia

Level 26 44 Market Street
Sydney NSW 2000
Australia

+61 2 9089 8708
infoau@oneshield.com

OneShield India Pvt Ltd

Unit 401, 402, 4th floor, Tower A,
Unitech Cyber Park Sector 39
Gurgaon, Haryana Pin 122002
India

+091 124 4856100
hrindia@oneshield.com

OneShield Canada

888 663 2565
infoca@oneshield.com

OneShield United Kingdom

+001 774 348 1000
infouk@oneshield.com