

OneShield
Enterprise

**Move at the
speed of change.**

Reporting

Solution Overview



Cloud-based



The ability to make timely and informed business decisions is imperative for today's insurers.

OneShield Reporting is the solution to harnessing that data— a powerful and easily configurable analysis module that can be leveraged by any components within the OneShield Enterprise platform.



OneShield Reporting does far more than generate basic reports. Equipped with enterprise-level tools, such as star schemas to create data cubes, and an intuitive user interface with drag-and-drop features, anyone on your team can use its built-in reports or create their own with a minimal learning curve.

OneShield Reporting generates dashboards, cubes, standardized reports, and ad-hoc reports on any subject, including for example, quotes, policy and billing transactions, tasks, referrals, number of claims, and claims incurred by LOB. OneShield Reporting supports the ability to configure all management, financial, operational, statistical, or marketing reports, and can also perform regulatory reporting for a client or governing body.

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At OneShield, our strengths lie in our people, deep-rooted insurance knowledge, and our thoughtful technical architecture.





**OneShield Reporting
turns raw data into
actionable information
with near-time portfolio
analysis and detailed
standard or customized
reports.**

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Reporting Administration:

Delivering the right information to the right people at the right moment.

Our comprehensive portfolio of business applications is tailored for insurance industry leaders looking to reduce expenses, improve efficiencies, and optimize service delivery every step of the way.

Reporting Features:

- Analyze business information easily with the ability to drill down and drill through via data across key dimensions such as risk location, lines of business, or underwriter.
- Create customizable dashboards providing decision-makers at-a-glance information with minimal effort.
- Provide targeted information through a role-based view for specific users.
- Build persona-based dashboards for performance and workload monitoring.
- Produce dashboards based on operational reports.
- Create analysis cubes with drag-and-drop ease, and then add filters to limit results as needed.
- Generate custom reports based upon ad hoc queries, which can then be saved, reused, and shared with others.
- Assess risk concentration in your portfolio.
- Single-click export to Excel, PDF, or CSV files.
- Flexible schedule reports occurring in real-time, near-time, and as batches.



Cloud-based

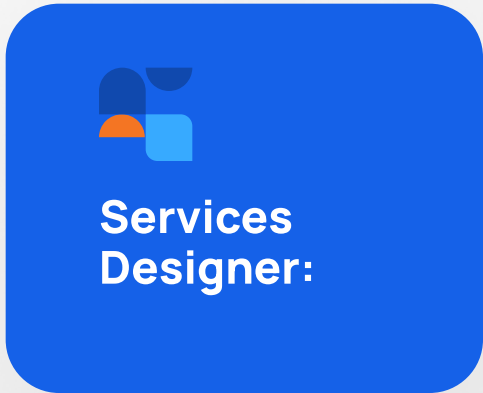
Tools to empower insurance professionals.



Combining speed, power, and flexibility, our intuitive design tool unlocks a world of endless possibilities needed to succeed in a digital insurance marketplace. Enabling self-sufficiency and speed-to-market, OneShield Designer empowers your business and technical users to work collaboratively to create and modify discrete insurance actions. OneShield Designer allows the configuration of virtually every aspect of the system, including workflow, product definition, object model, and web services.



Actioning near real-time data and reports for informed and timely decisions OneShield Reporting uses dashboards, pre-defined cubes, standardized reports, and ad-hoc reporting to provide access to client information, system transactions, financial, operational, statistical, and marketing information for running your business operations.



Leverage and extend services from our extensive catalog of coarse- and fine-grained services, supporting SOAP/REST, XML/JSON natively, via configuration, with built-in security in all services and periodic service penetration testing. External applications use Services Designer (a service layer) to process transactions and store data independently of a user interface.



OneShield's web portals are at the forefront of the digital-first landscape, offering a transformative self-service experience for both internal and external users. Through responsive and dynamic UX/UI design, our portals ensure a user-centric approach that adapts effortlessly to varying needs and devices. Moreover, we prioritize flexibility by allowing you to define user roles and permissions at multiple levels, while configuring rules and workflows to align with your specific distribution channels.

Technology that scales as your insurance business evolves.

Proven technology architecture:

Design, configure, and deploy all from our scalable JavaEE process automation platform. A well-constructed and comprehensive metadata-driven engine powers insurance transaction processing while providing the ability to handle both market and technology change cost-effectively with speed and transparency.

Software from the cloud:

Consider the power of cloud-based “As-A-Service” (AAS) technology; unlimited scalability, ease of upgrades, quicker deployments, disaster recovery and fail-over protection, 24/7 technical support, and data security. Working in the cloud with OneShield allows your business to be nimble, efficient, and cost-effective, eliminating manual-based operations, enhancing speed-to-market, enriching analytics, and improving your bottom line.



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Lower your total cost of ownership with OneShield Reporting.

Automate Processes:

With drag-and-drop functionality and other simplified tools to develop reports and report rules, you can now access, analyze, and present data as desired on an ad-hoc or scheduled basis.

Leverage Extensive Pre-Built Insurance Content:

Our pre-built library of insurance-specific content for personal, commercial, and specialty lines eliminates the time-consuming and costly “ground up” requirements gathering process with our comprehensive pre-defined reports and dashboards.

Realize the Advantages of Self-Sufficiency:

Flexible and easy-to-use tools allow business and technical users to quickly see and understand your business’ data providing the ability to quickly generate standard or customized reports and the ability to look at data from different angles by adding different data parameters.

Enhance Agent & Customer Service:

Agents and internal service representatives have access to near real-time data and reports for informed and timely decisions. OneShield Reporting provides access to client information, system transactions, and financial, operational, statistical, and marketing information for servicing your customers.

About OneShield

OneShield provides business solutions for P&C insurers and MGAs of all sizes.

Proven Technology
Architecture:



Schedule a
Demo

OneShield
Enterprise

Cloud-based
Scalability

Software from the
Industry

OneShield's cloud-based and SaaS platforms include enterprise-level policy management, billing, claims, rating, relationship management, product configuration, business intelligence, and smart analytics. Designed specifically for personal, commercial, and specialty insurance, our solutions support over 90 lines of business.

OneShield's clients, some of the world's leading insurers, benefit from optimized workflows, pre-built content, seamless upgrades, collaborative implementations, and pricing models designed to lower the total cost of ownership. Our global footprint includes corporate headquarters in Marlborough, MA, with additional offices throughout India.

Visit **OneShield.com** to learn how we can help simplify and transform your insurance business.

Deep P&C
Knowledge